

Logenix

Global Insider

The Official Newsletter of Logenix International

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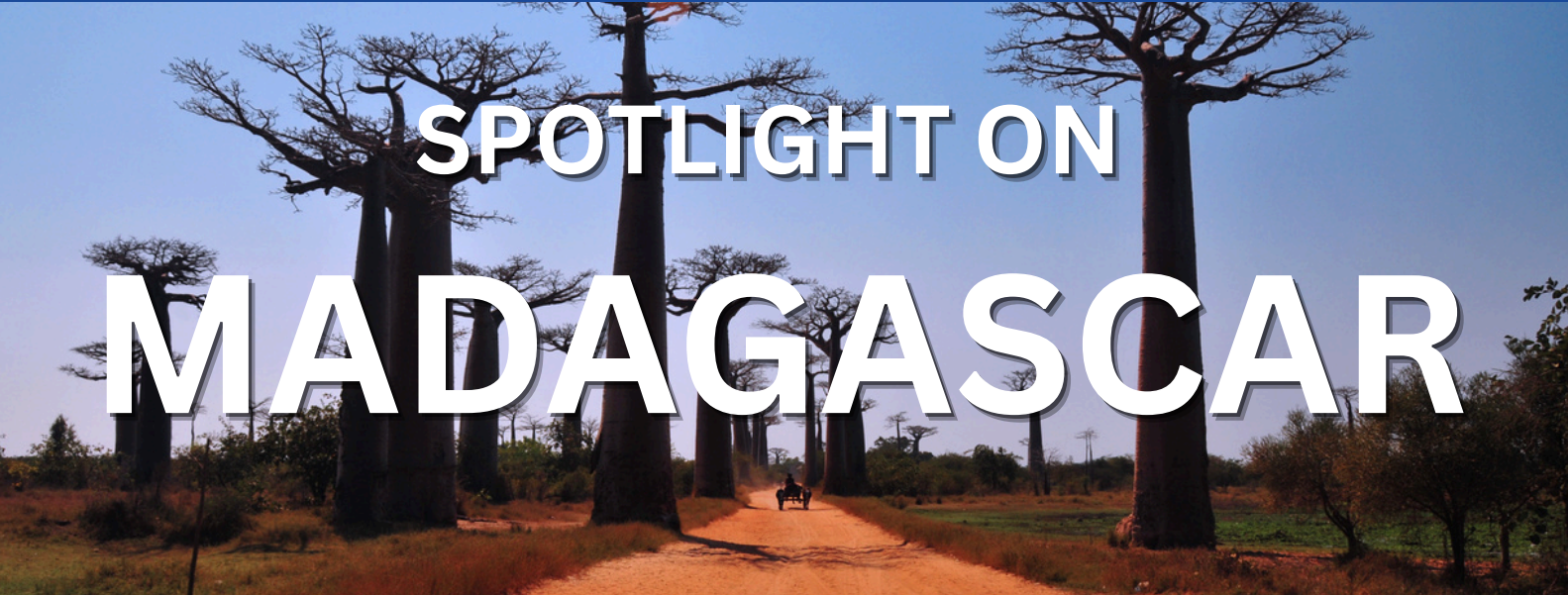
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SEPTEMBER 2026 KEY DEVELOPMENTS

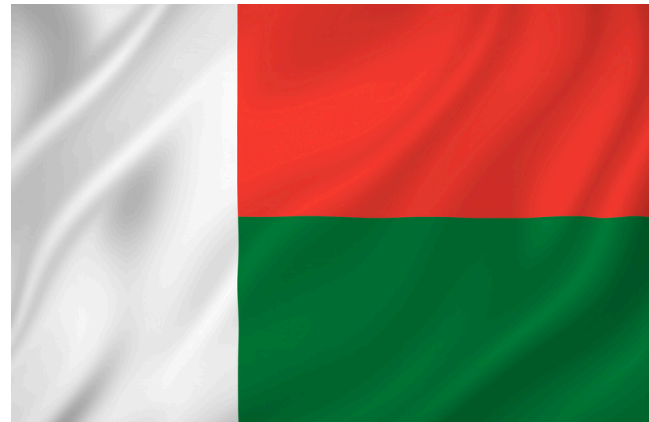
In January 2025, the Trump administration launched a sweeping review of U.S. foreign aid, proposing a significant restructuring that includes consolidating key functions within the State Department.

- September 01** ● U.S. plans 59% cut to health funding across 18 countries, reducing spending by roughly \$2B by 2030. [Read more.](#)
- September 18** ● Coefficient Giving launches a \$165M fund to help countries navigate the global decline in health aid and transition toward locally funded health systems. Read more. [Read more.](#)

SPOTLIGHT ON MADAGASCAR



Madagascar is a country that has endured decades of political upheaval, economic isolation and recurring humanitarian crises. The world's fourth-largest island, Madagascar is geographically isolated from mainland Africa and faces many of the same infrastructure challenges found across the continent, compounded by its size and difficult terrain. Since gaining independence in 1960, the country has experienced repeated political crises, economic disruption and, most recently, another change of government following the 2025 military takeover.



That instability has had consequences well beyond politics. Madagascar's infrastructure challenges were at the center of the unrest that began in September 2025, when widespread power outages and water shortages sparked protests across the country.



The events underscored a problem that has confronted Madagascar for years: political instability has repeatedly disrupted the international financing needed to address its infrastructure gaps. Compounding these challenges, Madagascar is also plagued by severe cyclones that damage roads, bridges and other critical infrastructure. In 2024, the [World Bank](#) reported that just 42.5% of the population had access to electricity, highlighting the scale of the infrastructure gap facing the country.

Today, Madagascar remains in political transition, but international development investment continues to edge forward. Development partners are restarting programs and funding projects focused on electricity, water, urban infrastructure and resilience, creating new opportunities to rebuild the country's critical infrastructure.

For Logenix, that renewed development activity means planning and delivering the equipment needed to strengthen infrastructure on the ground. One current project involves more than half a million dollars' worth of incinerator systems traveling from the United Kingdom to five hospital locations across Madagascar. From the port of Antananarivo, the sites span roughly 2,000 kilometers apart. Diego is the furthest, approximately 1,100 kilometers north of the capital with Toliara next furthest at approximately 923 kilometers south.

With more than a decade of experience in Madagascar, Logenix understands the level of planning required to execute complex projects across the country. Months before the shipments began moving, the team was already surveying sites, assessing roads, planning routes, coordinating forklifts and cranes, and aligning deliveries with installation schedules. Alternative routing options were also developed for challenging locations to account for weather, infrastructure, and site-readiness risks. The goal was to identify and solve potential obstacles before they could become problems during final execution.

In Madagascar, as with all countries across Africa and Asia, Logenix' understanding of the country, processes, infrastructure, and environment ensures that, whatever challenges may surface, expert solutions will be implemented. Those solutions are put into practice based upon months of rigorous planning, anticipating the conditions at each location. When the unexpected occurs, Logenix's unparalleled adaptability ensures that even the most complex operations remain on course through final execution.





GLOBAL MARKET UPDATE

OCEAN INSIGHTS

- CMA CGM WILL IMPLEMENT A PEAK SEASON SURCHARGE (PSS) ON CONTAINER SHIPMENTS FROM ALL CHINESE ORIGIN PORTS TO MOMBASA AND DAR ES SALAAM EFFECTIVE OCTOBER 15, 2026.
- KENYA HAS INTRODUCED MANDATORY ADVANCE CARGO DECLARATION (ACD) REQUIREMENTS FOR CONTAINERIZED IMPORTS, WITH FULL ENFORCEMENT EFFECTIVE SEPTEMBER 1, 2026.
- EVERGREEN WITHDRAWS THE DIRECT SERVICE FROM NHAVA SHEVA & MUNDRA TO EAST AFRICA FROM SEPTEMBER.
- HAPAG-LLOYD WILL REVISE THE PORT ROTATION OF ITS WEST AFRICA EXPRESS (WAX) SERVICE IN SEPTEMBER 2026, ADDING CALLS AT VALENCIA AND DAMIETTA WHILE REMOVING CASABLANCA WITH THE FIRST SAILING SCHEDULED TO DEPART BARCELONA ON SEPTEMBER 20.

The Strait of Hormuz crisis has reduced global container volumes by an estimated 3.7 million TEU year-to-date, equal to a -3.1% reduction in globally shipped container volumes. The decline highlights the continued disruption to global container flows through the Middle East, with rerouting and reduced vessel availability also affecting cargo flows into East Africa and the Indian Ocean.

Container availability remains a challenge across India, with congestion at East Africa and Mozambique ports contributing to unreliable schedules and limited space. Reefer equipment is particularly tight in Chennai and Mumbai, while acute equipment shortages are also being reported in Cochin, Tuticorin, Mundra and ICD Delhi, requiring advance container reservations.

According to Sea-Intelligence, global schedule reliability fell to 49.9% in August, the lowest level since September 2022, as severe congestion and typhoon-related disruptions affected Asian ports. While the decline is significant, the impact on cargo is less severe than the global figure suggests, as the sharpest disruptions are concentrated on back-haul trades with lower cargo volumes.

AIR INSIGHTS

- INDIGO WILL LAUNCH DAILY DIRECT FLIGHTS BETWEEN MUMBAI (BOM) AND DAR ES SALAAM (DAR) ON NOVEMBER 20, 2026, ADDING A NEW DIRECT CONNECTION BETWEEN INDIA AND EAST AFRICA.
- AZERBAIJAN AIRLINES WILL INTRODUCE 1 WEEKLY AIRBUS A321NEO SERVICE BETWEEN BAKU (GYD) AND DELHI (DEL) BEGINNING NOVEMBER 1, 2026.
- ETIHAD AIRWAYS WILL LAUNCH A NEW THREE-WEEKLY SERVICE BETWEEN AMRITSAR (ATQ) AND ABU DHABI (AUH) ON OCTOBER 25, 2026.
- ETHIOPIAN AIRLINES HAS LAUNCHED A NEW TWICE-WEEKLY CHENGDU (TFU)-ADDIS ABABA (ADD) FREIGHTER SERVICE USING BOEING 777F AIRCRAFT, PROVIDING THE FIRST DIRECT ALL-CARGO CONNECTION BETWEEN SOUTHWEST CHINA AND AFRICA.
- WEST AIR WILL LAUNCH A NEW TWICE-WEEKLY SERVICE BETWEEN TAIYUAN (TYN) AND YANGON (RGN) VIA NANNING (NNG) ON SEPTEMBER 25, PROVIDING A NEW AIR CONNECTION BETWEEN NORTHERN CHINA AND MYANMAR. THE SERVICE WILL OPERATE EVERY MONDAY AND FRIDAY.

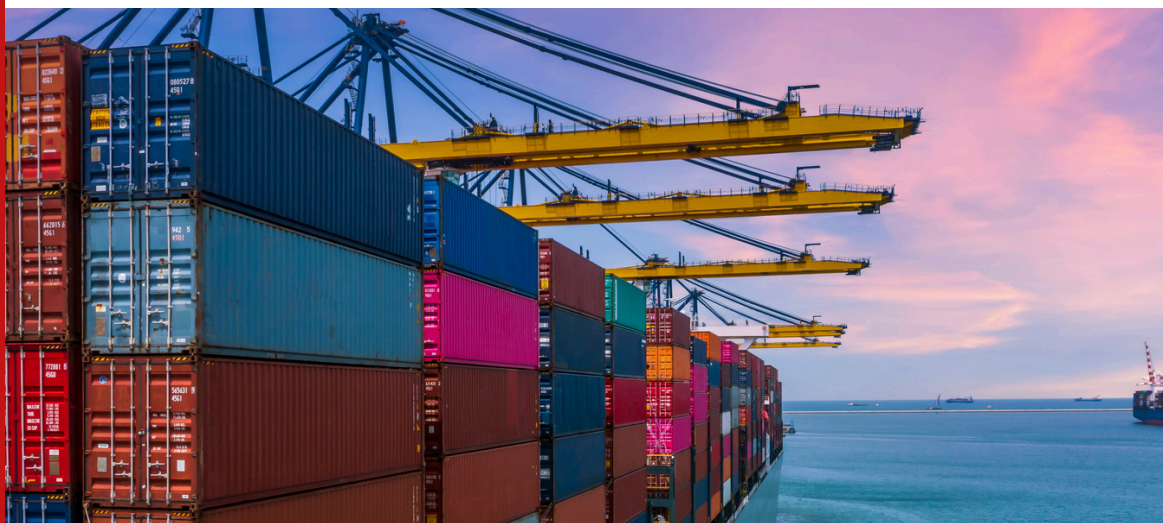
Drewry's World Container Index (WCI) decreased -1%, driven by lower rates on the Asia-Europe trade route. Increasing Suez Canal transits are adding effective capacity to the Asia-Europe network, which could also improve capacity and equipment availability for Africa-bound cargo moving through European and Mediterranean hubs.

Across the major East-West trades, 58 blank sailings are expected out of 712 planned sailings from weeks 40-44, representing an 8% cancellation rate. With Golden Week approaching in early October, carriers are adjusting capacity in anticipation of softer demand during and after the holiday, which could lead to further changes in vessel schedules.

Global air cargo tonnage increased +2% week over week, marking the fourth consecutive week of growth, despite South Asia and Africa both declined -4% WoW. Average global air cargo rates remained stable, while capacity increased +1% WoW.

On a two-week-over-two-week comparison, global air cargo tonnage increased +3%, led by Africa, Europe and Asia Pacific, all increasing (+5%), while South Asia declined (-1%). Rates increased +1%, led by Africa (+2%), followed by Asia Pacific and Europe, both increasing (+1%). Global air cargo capacity remained unchanged.

From a yearly standpoint, global air cargo rates increased +24% YoY, led by South Asia (+51%), followed by Europe (+25%), Africa (+23%), and Asia Pacific (+21%). Global volumes also increased +8% YoY, with all major regions recording growth, led by Asia Pacific (+11%), followed by South Asia (+8%), Europe (+6%), and Africa (+4%). Capacity increased +3% YoY, with Africa (+8%) recording the largest increase.





Industry News

China lead-time concerns surge as shippers widen global sourcing networks

“Small and midsize businesses (SMBs) are spreading their supply chains across more regions and placing orders earlier as shippers grapple with an increasingly complicated mix of supplier delays, freight costs, tariffs and shifting consumer demand.”

[Read Article](#)

CBP importer crackdown puts thousands of cross-border freight shipments at risk

“U.S. Customs and Border Protection has begun voiding importer-of-record numbers containing inaccurate or incomplete information, an enforcement crackdown that could prevent affected companies from clearing U.S.-bound freight and leave cargo stranded at ports of entry.”

[Read Article](#)

Shippers face rate hikes and ‘a classic supply-demand mismatch’ in Q4

“With the last sailings before China’s Golden Week begins on 1 October, container spot rates on the transpacific trades finally began to tail off.”

[Read Article](#)



Thank You

We would like to thank all of our clients and partners for the impactful collaborations both featured and not featured in this newsletter.

Connect with us to learn more



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