

Logenix

Global Insider

The Official Newsletter of Logenix International

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JULY 2026 KEY DEVELOPMENTS

In January 2025, the Trump administration launched a sweeping review of U.S. foreign aid, proposing a significant restructuring that includes consolidating key functions within the State Department.

- July 07** ● A new poll found 75% of Americans support restoring U.S. disease prevention aid to help contain the Ebola outbreak, while 72% back restoring some or all global health funding. [[The Independent](#)]
- July 21** ● A new architecture of U.S. foreign assistance is beginning to emerge, one that is smaller, more selective, and increasingly transactional. In an interview with Devex, Jeremy Lewin, the State Department's head of foreign assistance, described the philosophy behind the approach: "Transactionalism is the way the world works. You get something; I get something." [[Devex](#)]

PLANNING BEYOND THE PLAN

HIV continues to pose one of the world's greatest public health challenges. According to the [World Health Organization](#), Sub-Saharan Africa accounts for nearly two-thirds of the global population living with the disease. Earlier this year, the first international rollout of Lenacapavir began, a breakthrough HIV prevention medicine that is redefining HIV prevention worldwide. Unlike traditional daily prevention regimens, Lenacapavir requires only two doses per year, representing one of the most significant advances in HIV prevention in decades.



Logenix is supporting the first phase of the rollout, managing temperature-controlled distribution from Ireland to nine early adopter countries across Sub-Saharan Africa. To date, nearly 136,000 initiation doses of Lenacapavir, weighing approximately 90,000 kilograms, have been successfully delivered to all nine countries.

The original transportation planning utilized Middle East carriers and transit hubs, which offered optimal flight availability and direct service into several destination airports. During the early stages of distribution, the conflict in the Middle East shook the global air cargo market, directly impacting the transportation strategy for six of the destination countries. Airspace restrictions across the entire region, airline flight cancellations, and reduced airline capacity created significant uncertainty by introducing extreme risks to product integrity and stability. As a result, Logenix immediately pivoted to contingency planning.



Developing the contingency plan required far more than simply selecting new airlines. Every proposed transportation solution underwent a comprehensive operational assessment evaluating cargo capacity, airline reliability, temperature-controlled handling capabilities, storage availability, ground handling procedures, transit times, and contingency options. Within days, the team had evaluated eight alternative transportation strategies and developed a customized solution designed to preserve required delivery schedules while ensuring product integrity. Once validated, the revised strategy provided the operational integrity and long-term reliability required to keep the rollout on track to all nine Sub Saharan countries despite the continually evolving global transport conditions.



The on again off again conflict in the Middle East exemplifies the importance of expert contingency planning in today's increasingly unpredictable logistics environment. When global transportation networks change literally overnight, success depends on adapting quickly. Logenix staff have more experience and success operating critical global supply chains during turbulent times than any other company in the industry.





GLOBAL MARKET UPDATE

AIR INSIGHTS

- KLM WILL INCREASE SERVICE BETWEEN AMSTERDAM (AMS) AND DELHI (DEL) FROM SEVEN TO 10 WEEKLY FLIGHTS BETWEEN AUGUST 5 AND SEPTEMBER 6, 2026, PROVIDING ADDITIONAL CARGO CAPACITY.
- AIR ZIMBABWE WILL RESUME THREE WEEKLY FLIGHTS BETWEEN HARARE (HRE) AND LONDON GATWICK (LGW) BEGINNING JULY 22, 2026, RESTORING ITS DIRECT SERVICE TO EUROPE.
- KENYA AIRWAYS WILL MAINTAIN FOUR WEEKLY FLIGHTS ON THE NAIROBI (NBO)-BANGKOK (BKK) - GUANGZHOU (CAN) ROUTE DURING THE WINTER 2026/27 SCHEDULE.
- AIR CHINA WILL INCREASE SERVICE BETWEEN BEIJING CAPITAL (PEK), SHENZHEN (SZX), AND JOHANNESBURG (JNB) FROM THREE TO FIVE WEEKLY FLIGHTS BEGINNING OCTOBER 25, 2026.

The Middle East conflict continues to create uncertainty for global shipping, with Yemen's Houthi forces announcing a naval blockade on Saudi Arabia. If sustained, the blockade could disrupt oil exports through the Bab el-Mandeb Strait, adding further pressure to global energy markets and supply chains, according to [Reuters](#).

Global schedule reliability improved during the second quarter of 2026 but remains well below pre-pandemic levels. While reliability increased to 63.1% from 60.9% in the first quarter, it remains well below the 70–80% schedule reliability benchmark that defined the industry prior to the pandemic.

Over the next 5 weeks, 57 blank sailings are expected out of 726 scheduled sailings between weeks 31 and 35, representing an 8% cancellation rate. Most cancellations are concentrated on the Transpacific eastbound (54%), followed by Asia–North Europe/Mediterranean (25%) and the Transatlantic (21%), as carriers continue to adjust capacity to align with demand.



OCEAN INSIGHTS

- INDIA'S WEST COAST HAS ENTERED THE MONSOON SEASON, WITH SEVERE WEATHER DISRUPTING PORT OPERATIONS AND IMPACTING VESSEL SCHEDULES.
- MAERSK HAS RETURNED ITS WAF6 SERVICE TO THE RED SEA ROUTE VIA THE SUEZ CANAL, CONNECTING SALALAH, OMAN, WITH THE WESTERN MEDITERRANEAN AND WEST AFRICA. THE SERVICE ROTATION IS SALALAH - PORT SAID - GENOA - TANGIER MED - ALGECIRAS - TEMA - APAPA - TANGIER MED - SALALAH.
- ONE AND HMM LAUNCHED A NEW MEDITERRANEAN-WEST AFRICA SERVICE IN JULY 2026, INITIALLY OPERATING ON A FORTNIGHTLY SCHEDULE BEFORE INCREASING TO WEEKLY SERVICE IN SEPTEMBER. THE ROTATION IS ALGECIRAS - TANGIER - DAKAR - TEMA - LEKKI - ABIDJAN - ALGECIRAS.
- YANTAI PORT LAUNCHED A NEW GENERAL CARGO SERVICE TO DJIBOUTI ON JULY 19, 2026. THE NEW ROUTE PROVIDES A DIRECT CONNECTION BETWEEN EASTERN CHINA AND EAST AFRICA.

Drewry's World Container Index (WCI) decreased -3%, driven by weaker rates on the Transpacific and Asia-Europe trade lanes. With front-loading activity continuing to fade and demand softening, carriers are increasing blank sailings to better align capacity with market conditions.

Global air cargo tonnage remained unchanged week over week, despite a +4% increase from Asia Pacific, all other major origin regions recorded declines. Average global air cargo rates decreased -1% WoW, while spot rates edged up +1%, led by Africa (+8%). Worldwide air cargo capacity increased +1%, driven by a +4% increase from Asia Pacific. However, capacity to and from the Middle East and South Asia remains -13% below pre-conflict levels.

On a two-week-over-two-week comparison, global air cargo rates declined -4%, with Africa (-6%) recording the largest decrease, followed by Asia Pacific (-5%) and South Asia (-5%). Cargo volumes declined -3%, led by Asia Pacific (-4%) and Europe (-3%), while Africa and South Asia each fell (-1%). Global air capacity remained unchanged, with Africa (+4%) and South Asia (+2%) the only regions to record increases.

From a yearly standpoint, global air cargo rates increased +24% YoY, led by South Asia (+46%), followed by Asia Pacific (+22%), Europe (+21%), and Africa (+20%). Chargeable weight increased +3% YoY, driven by Africa (+4%) and Asia Pacific (+4%). Global air cargo capacity also increased slightly (+2%) YoY, with Africa (+8%) and South Asia (+4%) recording the largest gains.





Industry News

CMA CGM to buy FedEx third-party logistics arm for \$1.4 billion

“CMA CGM has agreed to buy FedEx's third-party logistics business for an enterprise value of \$1.4 billion as the French shipping group seeks to expand its presence in the logistics sector and in the United States.”

[Read Article](#)

Maersk returns West Africa service to the Red Sea as Suez comeback gathers pace

“Maersk has announced that it is returning a third service to the Red Sea routing, its Mediterranean-West Africa WAF 6 service.”

[Read Article](#)

Houthis set to further muddy the already troubled Middle East water

“This is getting very messy indeed - a drone of some sort yesterday hit an LNG tanker in the Egyptian port of Damietta, at the northern mouth of Suez Canal and on the mediterranean coast, potentially dragging the wider Middle East into the conflict surrounding Iran.”

[Read Article](#)



Thank You

We would like to thank all of our clients and partners for the impactful collaborations both featured and not featured in this newsletter.

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