

# Logenix Global Insider

The Official Newsletter of Logenix International

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## APRIL 2026 KEY DEVELOPMENTS

In January 2025, the Trump administration launched a sweeping review of U.S. foreign aid, proposing a significant restructuring that includes consolidating key functions within the State Department.

- April 10** ● The largest collapse in global development history occurred in 2025. Led primarily by a -56.9% reduction in U.S. aid spending, global assistance dropped by \$38 Billion. [[OECD](#)]
- April 27** ● According to Devex, USAID is entering the final phase of its global aid footprint, with up to \$19.2 billion in closeout funding remaining to wind down terminated foreign assistance awards. [[Devex](#)]

## Delivering Where Others Can't

Operating in conflict zones requires more than logistics capability. It demands expertise and the experience from decades of performing under rapidly shifting conditions.

Across regions impacted by conflict, Logenix has consistently supported the movement of critical infrastructure, energy, and humanitarian cargo when traditional supply chains break down. From restricted airspace, evolving regulatory environments, to extreme security risks, Logenix is experienced in anticipating disruption and building solutions in real time.

Since early March, conflict between Israel and Hezbollah in Lebanon has escalated rapidly, with widespread airstrikes and missile exchanges impacting Beirut and southern regions.

According to [Reuters](#), hundreds of strikes and continued rocket fire have resulted in over 2,000 casualties and more than 1 million people displaced, impacting critical infrastructure and transport networks.

This month, Logenix executed multiple pharmaceutical shipments into Beirut, Lebanon, despite severely constrained access into the country. With most transport options cancelled or operating sporadically, the movements required fully customized solutions.

The shipments, including temperature-sensitive insulin (2–8°C) and other lifesaving pharmaceuticals requiring 15–25°C control, moved separately but followed the same multi-leg routing. Due to the elevated security risk, the final leg proved most exacting, requiring 24/7 oversight by our global teams to ensure cargo integrity.

The shipments were successfully executed, reinforcing Logenix's role as the industry's most trusted partner during times of crisis. In environments where conflict or social upheaval exist, Logenix has been relied upon for decades to ensure critical cargo moves safely and reliably.





# GLOBAL MARKET UPDATE

## AIR INSIGHTS

- ON APRIL 20, INDIGO LAUNCHED A NEW KUNMING (KMG) -KOLKATA (CCU) CARGO ROUTE, OPERATING THREE WEEKLY FLIGHTS.
- ETHIOPIAN AIRLINES REMAINS BACKLOGGED IN INDIA DUE TO CANCELLATION OF FREIGHTERS.
- CHINA EASTERN PLANS TO RESUME ITS SHANGHAI PUDONG (PVG)-ABU DHABI (AUH) SERVICE FROM JUNE 11, 2026 (SUBJECT TO CHANGE), OPERATING SIX WEEKLY FLIGHTS INSTEAD OF SEVEN.
- EMIRATES RESUMES FREIGHTER OPERATIONS TO LAHORE (LHE) AND DHAKA (DAC) AS OF MAY 4TH 2026.

Two months into the U.S.-Israel conflict with Iran, global markets remain volatile as ongoing disruptions around the Strait of Hormuz continue to impact trade flows.

However, Sea Intelligence notes that the impact across global shipping markets has been uneven, with rate pressures largely concentrated in Middle East-linked routes rather than broad-based global spikes, as broader container markets show more resilience.

The Drewry World Container Index (WCI) declined -1% this week, marking its second consecutive weekly drop as weakness on the Asia-Europe trade continues to pressure rates. Despite higher fuel costs and war-risk surcharges tied to ongoing disruptions in the Strait of Hormuz, carriers are struggling to sustain rate increases amid soft demand.

Over the next five weeks (weeks 18-22), approximately 54 blank sailings are expected out of 689 scheduled departures, representing an 8% cancellation rate, with 92% of services still operating as planned. Cancellations are primarily concentrated on the Transpacific eastbound trade (44%), followed by Asia-Europe (37%).



## OCEAN INSIGHTS

- EFFECTIVE APRIL 13, MAERSK AND CMA CGM HAVE REVISED THE MESA/MIDAS1 SERVICE, REMOVING JEBEL ALI CALLS AND SHIFTING FROM WEEKLY TO FORTNIGHTLY FREQUENCY.
- ONE AND HMM WILL LAUNCH A NEW MEDITERRANEAN-WEST AFRICA SERVICE (MAX/MA2) IN JULY 2026. THE ROTATION IS ALGECIRAS – TANGIER – DAKAR – TEMA – LEKKI – ABIDJAN – ALGECIRAS, WITH VESSEL DETAILS YET TO BE ANNOUNCED.
- COSCO SHIPPING BULK LAUNCHED A NEW CHINA-NORTH AFRICA SERVICE ON APRIL 8, WITH TRANSIT TIMES OF AROUND 21 DAYS.
- EVERGREEN AND PIL WILL LAUNCH A NEW FAR EAST-SOUTH AFRICA EXPRESS (SAF) SERVICE BY END OF JUNE. THE ROTATION IS SHANGHAI – NINGBO – KAOHSIUNG – SHENZHEN (SHEKOU) – SINGAPORE – SURABAYA – CAPE TOWN – SINGAPORE – SHANGHAI.

On the air cargo side, market conditions remain more sensitive to geopolitical risk and fuel supply dynamics. According to the [Associated Press News](#) in a report dated April 16, Europe may have roughly six weeks of jet fuel remaining if supply disruptions persist, a timeline now being closely monitored as conditions evolve.

Global airfreight rates remained elevated, with average worldwide spot rates rising +1% WoW, now +46% higher than this time last year. Global tonnages increased +3% WoW, led by post-Easter rebounds in Europe, partially offset by declines in the Middle East and Africa.

From a two-week-over-two-week basis, chargeable weight decreased -2% worldwide, led by Europe (-9%) and Africa (-6%). Rates increased +5%, driven by Asia Pacific (+6%) and Europe (+3%). Capacity rose slightly by +1%, supported by the Middle East (+12%) despite declines from Africa (-2%).

On a yearly basis, global chargeable weight declined slightly year over year, with the steepest drops in Africa (-16%) and Europe (-9%). Rates increased +27% YoY, led by the Middle East (+65%), Europe (+32%), and Africa (+32%). Capacity fell -2% YoY, with the largest declines in the Middle East (-20%) and Europe (-3%).



Logistically the Best



# Industry News

## Fuel surcharges and slow-steaming making waves for shippers

*“The closure of the Strait of Hormuz appears to be changing the frequency at which carriers calculate fuel charges.”*

[Read Article](#)

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## Middle East conflict drags down air cargo demand in March

*“Data from IATA showed total demand, measured in cargo tonne-kilometers (CTK), fell by 4.8% compared to March 2025 levels.”*

[Read Article](#)

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## Oil retreats after hitting four-year high on concern of US-Iran war escalation

*“Global oil prices jumped to a four-year high of more than \$126 a barrel on Thursday on concerns that the U.S.-Iran war could worsen and lead to a protracted Middle East supply disruption that could hurt global economic growth, but later retreated.”*

[Read Article](#)



# Thank You

**We would like to thank all of our clients and partners for the impactful collaborations both featured and not featured in this newsletter.**

## Connect with us to learn more



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