

# Logenix

# Global Insider

The Official Newsletter of Logenix International

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## OCTOBER 2025 KEY DEVELOPMENTS

In January 2025, the Trump administration launched a sweeping review of U.S. foreign aid, proposing a significant restructuring that includes consolidating key functions within the State Department.

**October 20** ● Devex launched a project to monitor the real-world impact of U.S. foreign aid cuts. [Read more.](#)

## Delivering Hope Across Borders

As foreign aid budgets tighten worldwide, people in developing countries are facing the harsh reality of reduced access to critical HIV treatments. With fewer antiretroviral drugs being distributed across international supply chains, a long-acting regimen called Cabotegravir has become increasingly vital in sustaining care for those who need it most. However, the real question remains how quickly it will reach those critically in need of the drug.

That's where Logenix steps in. When nearly \$4 million worth of pharmaceuticals are needed across seven countries in Africa and Asia, Logenix is there to ensure a safe and on-time arrival, a standard our partners across the global health community have come to rely on.



Originating in the UK, the shipments were delivered to one of our trusted facilities in the Netherlands. From there, pallets were broken down, each shipment was carefully repackaged with insulated thermal blankets and prepared for final dispatch to national health programs across multiple countries. Maintaining a consistent temperature range of 15–25°C was critical, with every step closely monitored to ensure strict quality standards were met from origin to final delivery.

Of those seven countries, deliveries to Ethiopia and Eritrea were achieved during a period of heightened tensions across the region, where ongoing security and diplomatic strains have led to the closure of cross-border operations between the two nations. Eritrea presented one of the most complex legs of the operation. With limited lift capacity and the absence of direct flight routes, our team established a specialized routing solution to keep cargo moving efficiently while maintaining precise temperature control throughout transit.

Shipments like these are enabling thousands of patients to access long-acting HIV therapy that reduces the burden of daily medication. Through innovative logistics solutions and unwavering attention to detail, Logenix continues to expand access to life-saving treatments throughout the developing world.




# GLOBAL MARKET UPDATE

## AIR INSIGHTS

Global ocean transport networks have entered a period of relative stability following years of frequent disruptions. While schedule reliability remains below pre-pandemic levels, it has improved significantly from the volatility seen in recent years. According to Sea-Intelligence, global reliability has now stabilized around 65.2%, below the 70–80% normality seen before the pandemic but far stronger than during its peak disruptions.

Israel and Hamas reached a partial agreement on Oct. 8, 2025, accepting a U.S.-proposed cease-fire to end the war in Gaza. However, major ocean carriers remain hesitant to resume Red Sea transits, citing ongoing security risks and indicating they will not return to the region until conditions substantially improve.

As we continue to follow the Drewry World Container Index (WCI), after 17 consecutive weeks of decline and reaching its lowest level since January 2024. Drewry WCI increased 3% marking the second straight weekly increase, as carriers implement new General Rate Increases (GRIs) and prepare for additional rate hikes in November.

Between weeks 44 and 48, carriers have canceled 58 of 716 scheduled sailings, with Asia–Europe/Med services accounting for the largest share (43%). Drewry forecasts a slight decline in cancellations for November, with 53 blank sailings expected.

- CHALLENGE AIR IS PLANNING TO INCREASE TO 4 FREIGHTERS PER WEEK TO TEL AVIV (TLV)
- FOR THE FIRST TIME SINCE 2008, 3 CARRIERS WILL ENTER THE MARKET TO KENYA'S CAPITAL, WITH FLY DUBAI LAUNCHING 4X WEEKLY FLIGHTS TO NAIROBI (NBO). THE SERVICE IS EXPECTED TO LAUNCH IN THE FIRST WEEK OF NOVEMBER.
- AIR FRANCE ANNOUNCED THE EXTENSION OF ITS SEASONAL ROUTE TO CAPE TOWN (CPT) FROM MARCH 2026 TO MAY 3, 2026.
- OCTOBER 15, 2025, AIRASIA MARKED ITS FIRST TIME IN KAZAKHSTAN WITH ITS NEW KUALA LUMPUR (KUL) – TASHKENT (TAS) SERVICE OPERATING THREE TIMES WEEKLY ON AN A330-300



## OCEAN INSIGHTS

- EFFECTIVE OCTOBER 2025, MSC HAS LAUNCHED A NEW SERVICE CONNECTING THE MEDITERRANEAN TO WEST AFRICA WITH TWO 1,700 TEU VESSELS.
- CMA CGM AND HAPAG-LLOYD ARE AMONG THE MAJOR CARRIERS WHO HAVE CURRENTLY IMPLEMENTED PEAK SEASON SURCHARGES (PSS) TO WEST AFRICA STARTING NOVEMBER ONWARD DUE TO HEAVY CONGESTION IN THE REGION.
- MAERSK WILL REVISE ITS PEAK SEASON SURCHARGES (PSS) FOR AIR CARGO SHIPMENTS FROM ASIA TO SOUTH AFRICA AND MAURITIUS, EFFECTIVE NOVEMBER 1, 2025, UNTIL FURTHER NOTICE.
- BEGINNING NOVEMBER 3, 2025, MSC WILL INTRODUCE ITS NEW SERVICE CONNECTING ASIA TO EAST AFRICA. THIS SERVICE WILL BE A 5-PORT ROTATION WITH AN AVERAGE VESSEL CAPACITY OF 2,500 TEU.

Global air cargo markets experienced steady growth in the third quarter of 2025, with worldwide tonnages increasing by +4% year-over-year, according to data from WorldACD. This marks the third consecutive quarter of expansion, building on gains of +3% in Q1 and +4% in Q2. Despite resilient demand, average global prices dropped -3% compared with the same quarter last year, reflecting the impact of rising capacity.

In Week 42 of 2025, global air cargo demand strengthened slightly, with chargeable weight up +6% week over week. The rebound was driven primarily by Asia Pacific, where volumes surged +14% following a -9% drop from the previous week due to mid-autumn and national holidays across the region. Overall worldwide tonnages rose a modest +1% WoW, according to WorldACD.

Chargeable weight compared to this time last year has gone up +2%, led by Asia Pacific (+4%), all regions except Europe (-1%) recorded volume growth. Rates, however, have continued to drop, falling -5% year-over-year. Europe (+3%) YoY was the only region to post gains, while all others declined, except Africa, which remained flat year over year.



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# Industry News

## Transpacific rates strengthen in October as peak season kicks in

*“Airfreight rates out of Hong Kong were on the rise in October as US-China trade negotiations continued, but increases to Europe lagged behind improvements to North America.”*

[Read Article](#)

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## October spot rate spike: what it means for 2026 ocean freight tenders

*“Average spot rates increased in October on major fronthaul trades from Far East to Europe and US, bucking the general downward trend in recent months – how do shippers make sense of this spike when many are preparing to tender for new contracts?”*

[Read Article](#)

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## Israel-Hamas ceasefire will not bring global freight fleet back to Red Sea quickly

*“Maritime experts and shipping industry insiders are not expecting a return of ocean carriers to the Red Sea anytime soon, despite the Israel-Hamas ceasefire deal.”*

[Read Article](#)



# Thank You

**We would like to thank all of our clients and partners for the impactful collaborations both featured and not featured in this newsletter.**

## Connect with us to learn more



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